

Exhibit C

Intragovernmental Closing Package
Comparative Status of Disposition Report
FYE 2004

Reporting Agency 83-Export-Import Bank of the United States

Trading Partner/ Reciprocal Category		Reported Amount	Material Difference	Adjustments*	Adjusted Reporting	Unknown/ Unreconciled	Explanation(s)
<i>Partner 20-Department of the Treasury</i>							
RC 03-Investment Interest Expense/Revenue -Exchange	Reporting Agency	\$652,600,000		(\$652,600,000)	\$0		Accounting Error
	Trading Partner	\$0	\$652,600,000	\$0	\$0	\$0	Confirmed Reporting
Trading Partner Remarks: Treasury was unable to contact the Export-Import Bank for reconciliation. It would appear that Export-							
<i>Partner 20-Department of the Treasury</i>							
RC 05-Borrowings Interest Revenue/Expense	Reporting Agency	\$0		\$652,600,000	\$652,600,000		Accounting Error
	Trading Partner	\$653,000,000	\$653,000,000	\$0	\$653,000,000	\$400,000	Confirmed Reporting
Trading Partner Remarks: Treasury was unable to contact the Export-Import Bank for reconciliation. It would appear that Export-							

*Represents 'accounting error' and 'current year timing' differences only.